FORM D

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

1263824

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, UNIFORM LIMITED OFFERING EXEMPTION BEST AVAILABLE COPY

Expires: April 30, 2008 Estimated average burden hours per form16.00 SEC USE ONLY Serial

UMU APPRUVAL

OMB Number:.....3235-0076

(check if this is an amendment and name has changed, and indicate change.) Name of Offering Offering of shares of Parmenides Offshore Fund, Ltd. ☐(Section 4(6) Rule 505 Filing Under (Check box(es) that apply): Rule 504 ☑ Rule 506 ☐ New Filing Type of Filing: A. BASIC IDENTIFICATION DATA Enter the information requested about the issuer check if this is an amendment and name has changed, and indicate change. Name of Issuer Parmenides Offshore Fund, Ltd. Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) c/o Walkers SPV Limited, P.O. Box 908GT, George Town, Grand Cayman, Cayman Islands (702)740-4245 Telephone Number (Including Area Co Address of Principal Offices (Number and Street, City, State, Zip Code) (if different from Executive Offices) Brief Description of Business: **Private Investment Company** APR 1 7 200s Type of Business Organization THOMSON □ corporation ☐ limited partnership, already formed other (please specify) FINANCIAL limited partnership, to be formed Cayman Islands Exempted Company business trust Year Month Estimated Actual or Estimated Date of Incorporation or Organization: Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service Abbreviation for State; CN for Canada; FN for other foreign jurisdiction) Ν

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

> Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

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		A. BASIC IDE	ENTIFICATION DAT	Α							
Each beneficial owr Each executive office	e issuer, if the iss er having the pow er and director of	uer has been organized withi	ct the vote or disposition of		a class of equity securities of the issuer; tnership issuers; and						
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	General and/or Managing Partner						
Full Name (Last name first, i	f individual):	Brownstein, Donald I									
Business or Residence Addr	ress (Number and	Street, City, State, Zip Code): Clearwater House	, 8 th Floor, 2187 A	tlantic Street, Stamford, CT 06902						
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☑ Director	☐ General and/or Managing Partner						
Full Name (Last name first, i	f individual):	Russell, Christopher	•								
Business or Residence Address (Number and Street, City, State, Zip Code): Clearwater House, 8th Floor, 2187 Atlantic Street, Stamford, CT 06902											
Check Box(es) that Apply:	Promoter	⊠ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner						
Full Name (Last name first, i	f individual):	The Board of Trustees	of the Leland Stanford	Junior University							
Business or Residence Addr	ess (Number and	Street, City, State, Zip Code): 2770 Sand Hill Ro	ad, Menlo Park, C	A 944025						
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	☐ General and/or Managing Partner						
Full Name (Last name first, i	f individual):		-	-							
Business or Residence Addi	ress (Number and	Street, City, State, Zip Code);								
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	☐ General and/or Managing Partner						
Full Name (Last name first, i	f individual):		-								
Business or Residence Addr	ess (Number and	Street, City, State, Zip Code):								
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner						
Full Name (Last name first, i	f individual):										
Business or Residence Addr	ress (Number and	Street, City, State, Zip Code):								
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner						
Full Name (Last name first, i	f individual):										
Business or Residence Addr	ess (Number and	Street, City, State, Zip Code):								
Check Box(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner						
Full Name (Last name first, i	f individual):										
Business or Residence Adda	ress (Number and	Street, City, State, Zip Code):								
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner						

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

		4.		At the highest	. В.	INFORM	IATION	ABOUT	OFFER	ING			
1. Has	s the issue	r sold, or d	loes the is	suer inten					is offering? iling under			☐ Yes	⊠ No
2. Wh	at is the m	inimum inv	vestment t	hat will be	accepted	from any i	ndividual?.			••••••••••			y be waived
3. Do	es the offe	ring permit	joint own	ership of a	single uni	: ?	****						□ No
4. Ent	er the Inforcements of the Information of the Infor	mation reconstruction or similar to the state or	quested fo ar remune be listed is ates, list th	r each per ration for s an associ e name of	son who h solicitation ated perso the broke	as been o of purcha n or agent r or dealer	r will be pa sers in cor t of a broke . If more t	aid or giver nnection wi er or deale han five (5	n, directly of th sales of r registere i) persons	or indirectly securities d with the to be lister	y. s in the SEC d are		
Full Nam	ne (Last na	me first, if	individual) .									
Business	s or Reside	ence Addre	ess (Numb	er and Str	eet, City, S	State, Zip (Code)						
Name of	Associate	d Broker o	r Dealer					,			\		
	Which Peleck "All St								,	•			All States
[AL]	[AK]	□ [AZ]	☐ [AR]	☐ [CA]	☐ [CO]					☐ [GA]		☐ [ID]	
	[NI]	[AI]	□ [KS]		☐ [LA]	_ • •		[MA]		[MN]	□ [MS]		
[MT]		□ (NV)			[MM]						[OR]	[PA]	
☐ [RI]		[SD]		□ (TX)	[[ען		□ [VA]	[WA]	[WV]	∐ [WI]			
Full Nam	ne (Last na	me first, if	individual)					- <u>-</u>				
Busines	or Reside	ence Addre	ess (Numb	er and Str	eet, City, S	State, Zip (Code)	· -					
Name of	Associate	d Broker o	or Dealer				•						
	Which Pe eck "All St									i			☐ All States
□ [AL]	□ [AK]	[AZ]	□ [AR]	CA]	[CO]		☐ [DE]			☐ [GA]	[HI]		
	[NI]	[AI] 🔲	☐ [KS]	□ [KY]	□ (LA)	☐ (ME)	☐ [MD]	☐ [MA]	[MI]		_ •	☐ [MO]	•
□ [MT]		□ [NA]			☐ [MM]			- · ·					
(AI)	[SC]	[(S)		[גדן 🗆	[דט]		□ (VA)	□ [WA]		[Wi]	□ [WY]	[PR]	· · · · · · · · · · · · · · · · · · ·
Full Nam	ne (Last na	me first, if	individual)							· · · · · · · · · · · · · · · · · · ·		
Business	or Reside	ence Addre	ess (Numb	er and Str	eet, City, S	State, Zip (Code)						
Name of	Associate	d Broker o	r Dealer										
	Which Pe									,	,		All States
□ (AL)		☐ (A.Z)			□ [CO]					☐ [GA]	☐ [HI]	☐ [ID]	
	□ (IN)	□ [IA]	☐ [KS]	□ [KY]	□ [LA]		[MD]	[MA]	[MI]			[MO]	
	□ [NE)	[NV]	□ [NH]	□ [NJ]	□ [NM]		☐ [NC]					_	
□ (AI)	□ (SC)	(SD)	□ (TN)	□ [TX]	[UT]	[VT]	□ [VA]	□ [WA]	[WV]	[WI]	[YW]	□ (PR)	

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES A	ND L	ISE OF PROCEE	DS	
•	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.			. —	
	Type of Security		Aggregate Offering Price		Amount Already Sold
	Debt	. <u>\$</u>		\$	
	Equity	<u>\$</u>		\$	
	☐ Common ☐ Preferred				
	Convertible Securities (including warrants)	. <u>\$</u>		<u>\$</u>	-
	Partnership Interests	. <u>\$</u>		<u>\$</u>	
	Other (Specify)Shares)	. <u>\$</u>	500,000,000	\$ \$	396,502,280
	Total	\$	500,000,000	\$	396,502,280
	Answer also in Appendix, Column 3, if filing under ULOE				
	offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		Number Investors		Aggregate Dollar Amount of Purchases
	Accredited Investors		59	\$	396,502,280
	Non-accredited Investors			_	
	Total (for filings under Rule 504 only)				
	Answer also in Appendix, Column 4, if filling under ULOE	'		-	· · ·
	If this filling is for an offering under Rule 504 or 505, enter the Information requested for all securities sold by the issuer, to date, in offerings of the types Indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C—Question 1.		٠,		
	· · · · · · · · · · · · · · · · · · ·		Types of		Dollar Amount
	Type of Offering		Security	s	Sold
	Rule 505				
	Regulation A	·		<u>\$</u>	
	Rule 504				<u></u>
	Total	·		\$	
•	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.				
	Transfer Agent's Fees		🗆	\$	

Printing and Engraving Costs..... Legal Fees......

Accounting Fees..... Engineering Fees...... Other Expenses (identify)

Total......

89,615

\$ 89,615

4	b.Enter the difference between the aggregate offering pric and total expenses furnished in response to Part C—Ques gross proceeds to the issuer."	tion 4.a. This difference is the "a	djusted			<u>.s</u>	499,9	10,385
5	Indicate below the amount of the adjusted gross proceeds used for each of the purposes shown. If the amount for a estimate and check the box to the left of the estimate. The adjusted gross proceeds to the issuer set forth in response.	ny purpose is not known, furnish e total of the payments listed mu:	an st equal	Q ₀	yments to			
				Di	yments to Officers, rectors & Affiliates			ments to Others
	Salaries and fees	***************************************	. 🗆	\$	0	_ 🗆	\$	0_
•	Purchase of real estate			\$	0		\$	0
	Purchase, rental or leasing and installation of mac	hinery and equipment		\$	0		\$	0
	Construction or leasing of plant buildings and facil			•	0		•	0
	Acquisition of other businesses (including the valu offering that may be used in exchange for the asset	e of securities involved in this ets or securities of another issuer		<u></u>	0		<u>, </u>	. 0
	pursuant to a merger			•			<u> </u>	
	Repayment of indebtedness			<u>*</u>	0		\$	0.00.705
	Working capital			\$	0	_ 🛛	\$499	,910,385
	Other (specify):			\$	0	_ 🗆	\$	0
				\$	0	_ □	\$	0
	Column Totals	***************************************		<u>\$</u>	0	_ 🛛	<u>\$ 49</u>	<u>9,910,</u> 385
	Total payments Listed (column totals added)	•••••			⊠ <u>\$</u>	499,	<u>910,3</u>	<u>8</u> 5
		D. FEDERAL SIGNATUR	RE					
CO	is issuer has duly caused this notice to be signed by the un nstitutes an undertaking by the issuer to furnish to the U.S. the issuer to any non-accredited investor pursuant to para	dersigned duly authorized person Securities and Exchange Comm	n. If this r	otice is file on written	ed under Ru request of its	e 505, the s staff, the	e following e informati	signature on furnished
	uer (Print or Type)	Signature				Date		
Pa	rmenides Offshore Fund, Ltd.	/ Cm/	_	-		Marc	h_29_	2006
	me of Signer (Print or Type)	Title of Signer (Print or Type)						
Cr	ristopher Russell	Director						
		•						
					•		,	
		*						
	•							
		ATTENTION						
	Intentional misstatements or omissi		riminal vi	olations	(San 19 II S	C 1001	<u> </u>	

E. STATE SIGNATURE

1. Is any party described in 17 CFR 230.252(c), (d), (e) or (f) presently subject to any of the disqualification provisions of such rule?

See Appendix, Column 5, for state response.

- The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D
 (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer daiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

issuer (Print or Type) Parmenides Offshore Fund, Ltd.	Signature Date March 29, 2006
Name of Signer (Print or Type) Christopher Russell	Title of Signer (Print or Type) Director

Instruction:

Print the names and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

10	<u> </u>			APF	ENDIX			<u> </u>	
1	2		3	<u> </u>		4		5	
1	 								
	Intend to sell to non-accredited investors in State (Part B – Item 1)		Type of security and aggregate offering price offered in state (Part C Item 1)		Olsqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E - Item 1)				
State	Yes	No	Shares	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL									
AK			-						
AZ	-								
AR			· . ·						
CA		Х	\$500,000,000	1	\$75,000,000	0	0		Х
со									
СТ		Х	\$500,000,000	1	\$575,418	0	0		x
DE	· -								
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1	2	2	3		4						
	Intend to non-ad investors (Part B -	ccredited in State	Type of security and aggregate offering price offered in state (Part C – Item 1)		Amount pure	nvestor and chased in State - Item 2)		under Sta (if yes, explant walver (Disqualification under State ULOE (If yes, attach explanation of walver granted) (Part E – Item 1)		
State	Yes	No	Shares	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No		
NY		ж	\$500,000,000	5	\$18,589,350	0 .	0		х		
NC											
ND											
ОН				·							
ОК							· · · · · · · · · · · · · · · · · · ·				
OR		-	 								
PA											
Ri											
sc											
SD											
TN					<u> </u>						
TX		ж	\$500,000,000	2	\$7,000,000	0	0		×		
UT	i										
VT				,			•	<u> </u>			
VA									<u> </u>		
WA	_								<u> </u>		
wv								<u> </u>	<u> </u>		
WI							<u> </u>		<u> </u>		
WY		·							 		
Non-		х	\$500,000,000	50	\$297,837,511	0	0		×		